

ADDISON NORTHEAST SUPERVISORY UNION SECTION 125 PLAN

Dependent Day Care Expense Claim Form

Name (last, first, MI)	Social Security #
Name of Dependent(s):	
Period of Care: _____ through _____	
Amount Requested (care provider complete Affidavit section below or attach receipts or invoices):	
Service Provider Information	
Name:	
Address:	
Provider's Tax ID# or Social Security #:	
Description	
Affidavit of Dependent Care Services Rendered	
I have provided adult/child care for _____ for the period beginning _____ and ending _____. Services were provided to _____ for a fee of \$_____	
Signature of Care Giver _____ Tax ID# or SS# _____ Date _____	
NOTE	The total amount claimed under the plan must not exceed the lesser of your wages or salary for the plan year, or the wages or salary of your spouse. (If your spouse is either a full-time student or is incapable of taking care of himself or herself then he or she is deemed to have monthly earnings of \$200 if there is one child or dependent, and \$400 if there are two or more.) No payment may be made under the plan if the service provider is your dependent for federal income tax purposes, or is your child or stepchild and is under age 19.
IMPORTANT	The undersigned participant in the plan certifies that all expenses for which reimbursement or payment is claimed by submission of this form, were incurred during a period in which the undersigned was covered under the Addison Northeast Supervisory Union Cafeteria Plan with respect to such expenses. The undersigned fully understands that he or she alone is fully responsible for the sufficiency, accuracy and veracity of all information relating to this claim which is provided by the undersigned, and that unless an expense for which payment or reimbursement is claimed is a proper expense under the plan, the undersigned may be liable for payment of all related taxes including federal and state income taxes and social security taxes on amounts paid from the plan which relate to such expense. The undersigned further understands that no dependent care tax credit is permitted for amounts for which reimbursement is made.
Participant's Signature	Date

Please return completed form to:
 Future Planning Associates, Inc.
 ATTN: Addison Northeast supervisory Union Section 125 Plan Administrator
 P.O. Box 905
 Williston, Vermont 05495-0905

FAX: 802/878-9455 – If faxing this request, to avoid duplication, DO NOT mail.

• This form must reach Future Planning Associates, Inc. by noon on the 24th of each month •
 •Disbursements are paid the following month •